



INVESTMENTS & WEALTH

EXPERIENCE

WYNN LAS VEGAS 2024 APRIL 7-10, 2024

April 7-10, 2024 - Wynn Las Vegas, NV

About Investments & Wealth Experience 2024

Investments & Wealth Experience is the largest association gathering of investment and private wealth advisors in the industry. Sessions feature leading industry strategists, academic thought leaders, and existing or future Nobel laureates. Our exhibit hall prominently features trend-setting products and services from supporting firms.

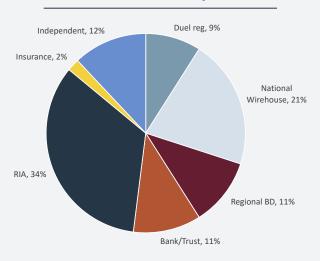
Since 1985, the Investments & Wealth Institute has served as a 501(c)6 non-profit membership society, education provider, and standards body for the financial advice profession.

Key Attendee Demographics

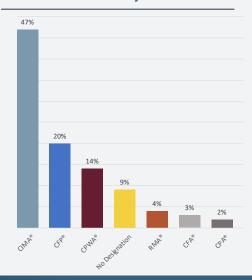
Institute Members Manage: \$3.5 Trillion

Average AUM: \$364 Million Expected Attendance: 1,000+

Advisor Attendees by Firm



Advisor Attendees by Certification



For Partner Reservations, Please Contact:

Lara Davies Director of Key Accounts & Sales Operations Idavies@i-w.org 303-850-3081 April Ferrell, Managing Director, Head of Global Sales and Executive Director of the Investments and Wealth Foundation aferrell@i-w.org 303-850-3093

Kelly Gormley Director of Key Accounts kgormley@i-w.org 303-619-2977 Michael Mastey Director of Sales mmastey@i-w.org 917-536-3639

Enrollment Counselors supporting financial advisors:

Kari Estes Account Manager kestes@i-w.org 303-529-3823 Gray Bullard Account Manager gbullard@i-w.org 303-529-3704

iwicentral.org/experience24

Sponsor Rights & Benefits

Benefits for Sponsor - \$40,000

- Exhibit Booth: 10' x 20' (opportunity to upgrade to 20' x '20)
- One Bonus Opportunity (first-come, first-served)
- 4 registrations (not including speakers)
- 4 invites to VIP reception
- Signage throughout venue with logo
- Logo recognition on conference loops
- Logo recognition in the conference app
- Opportunity to submit for break-out session presentation rights (Session and speaker must be IWI approved and will be recorded for possible inclusion in the on-demand conference platform.)
- Color logo on conference pages of website with link
- Pre-and post-conference attendee list (no emails opportunity to contact attendees twice before and twice after the event)

Benefits for Exhibitor + Ed Talk - \$30,000

- Exhibit Booth: 10' x 10' (opportunity to upgrade to 10' x '20)
- 2 registrations (not including speaker)
- Listing in the conference app
- Listing on conference pages of website
- Pre-and post-conference attendee list (no emails opportunity to contact attendees once before and once after the event)
- In-person 25-minute EdTalk on the exhibit floor (must be IWI approved)

Benefits for Exhibitor - \$20,000

- Exhibit Booth: 10' x 10' (opportunity to upgrade to 10' x '20)
- 2 registrations
- Listing in the conference app
- Listing on conference pages of website
- Pre-and post-conference attendee list (no emails opportunity to contact attendees once before and once after the event)



